| S.No | Particulars | MLD X |
|------|--|--|
| 1. | Description of the Debenture – | Rated, listed, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | taxable, principal protected market linked non- |
| | PCD/FCD/NCD) | convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07320 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 400 Crores inclusive of a green shoe |
| | | option of INR 200 Crores have been issued |
| | | out of which INR 300 Crores have been |
| | | subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange | Listed, BSE |
| | where listed) | |
| 6. | Date of Listing of NCDs (please provide | 20-Dec-2022 (Listing notice shared already) |
| | confirmation and supporting documents | |
| | from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 23 (twenty three) months and 28 (twenty |
| | | eight) days from the Deemed Date of |
| | | Allotment inclusive of a right to Debenture |
| | | holder to request the company for repurchase of debentures |
| 9. | Date of Board Meeting approving Quarterly | 07-Feb-24 |
| J. | Financial Results for the quarter ended | 07-Feb-24 |
| | December 31, 2023. | |
| 10. | Date of Allotment of Debentures | 15-Dec-22 |
| 11. | Date of Issue of Debenture Certificate | 16-Dec-22 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on December 31, | INR 160.30 Crores |
| | 2023 | |
| 13. | Previous Interest Payment Date and | 16-Jun-23 |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 13-Dec-24 |
| | | |
| | | |
| | | |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| | | |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | No |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| 18. | date of payment Whether Recovery Expense Fund has been | Yes |
| 10. | created and the amount as may be required | 165 |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| | maximum cap of NS. 23 Lakils) | |

| S.No | Particulars | MLD X |
|------|---|--|
| 19. | Credit Rating at the time of issue | CARE PP-MLD A/Positive |
| 20. | Present Credit Rating and date of change of | CARE PP-MLD A+/Stable / December 05, 2023 |
| | credit rating. In case of revision, please | , |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 8 |
| | of Allotment | |
| | b) No. of debenture holders as on | As on December 31, 2023: 106 |
| | December 31, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| 20 | kindly mention details thereof. | No. |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| 20 | please give details | No. |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | MLD X |
|------|---|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| | been maintained with their addresses and | the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | , , , |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| 26 | d) Any Other, as may be applicable | No |
| 36. | Whether any dividend has been declared | No |
| 37. | during this quarter. If yes, details thereof Whether all the covenants (Financial | Yes |
|],, | Covenants & Other Covenants), terms & | 100 |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| | 6.12 2.3 una reasons for non-compnance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | MLD X |
|------|--|--|
| | (For Debentures wherein DSRA is not | |
| | required to be maintained as per | |
| | transaction documents, kindly mention NA) | |
| | | |
| 39. | Investor grievances received for quarter | Nil grievances, Nil outstanding |
| | ended December 31, 2023, resolved during | |
| | the quarter and grievances unresolved with | |
| | reasons thereof | |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Axis |
|------|--|--|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | transferable, non-convertible debentures |
| | PCD/FCD/NCD) | |
| 2. | List of ISIN for which this QCR is provided | INE01HV07338 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 49 Crores |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 29-Dec-2022 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 24 (twenty four) months from the Deemed Date of Allotment with a put / call option exercisable after 13 (thirteen) months from the Deemed Date of Allotment. |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2023. | 07-Feb-24 |
| 10. | Date of Allotment of Debentures | 26-Dec-22 |
| 11. | Date of Issue of Debenture Certificate | 27-Dec-22 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on December 31, 2023 | INR 49 Crores |
| 13. | Previous Interest Payment Date and Amount paid | 25-Jan-24 |
| 14. | Next Interest Payment Date and Amount | The Debenture holders have exercised put |
| | | option and accordingly, the debentures will |
| | | be fully redeemed on the put option |
| | | redemption date (25-01-2024) |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | No |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |

| S.No | Particulars | Axis |
|------|---|--|
| 19. | Credit Rating at the time of issue | CARE A/Positive |
| 20. | Present Credit Rating and date of change of | CARE A+/Stable / December 05, 2023 |
| | credit rating. In case of revision, please | Critic respondence of Education Control Control |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 4 |
| | of Allotment | The sin date of anothrelia. |
| | b) No. of debenture holders as on | As on December 31, 2023: 4 |
| | December 31, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | , , , , , , , , , , , , , , , , , , , | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| 1 | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| | please give details | |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | Axis |
|-------------|---|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| J32. | | Not Applicable as assets are secured on exclusive basis |
| 33. | Secured Assets charged for the issue Whether Register of Debenture Holders has | |
| 33 . | been maintained with their addresses and | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | Section 60 (5) of companies Act, 2015 |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| 26 | d) Any Other, as may be applicable | No. |
| 36. | Whether any dividend has been declared | No |
| 37. | during this quarter. If yes, details thereof Whether all the covenants (Financial | Yes |
| 37. | Covenants & Other Covenants), terms & | 103 |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| | Bill adding and reading for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Axis |
|------|--|--|
| | (For Debentures wherein DSRA is not | |
| | required to be maintained as per | |
| | transaction documents, kindly mention NA) | |
| 20 | Importor quierence received for acceptor | Nil griovances Nil outstanding |
| 39. | Investor grievances received for quarter | Nil grievances, Nil outstanding |
| | ended December 31, 2023, resolved during | |
| | the quarter and grievances unresolved with | |
| | reasons thereof | |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Unlisted - Sundaram Finance |
|------------|---|---|
| 1. | Description of the Debenture – | Unlisted, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | transferable, non-convertible debentures |
| | PCD/FCD/NCD) | |
| 2. | List of ISIN for which this QCR is provided | INE01HV07346 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 50 Crores |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Unlisted |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | NA |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 15 (fifteen) months from the Deemed date of allotment |
| 9. | Date of Board Meeting approving Quarterly | 07-Feb-24 |
| | Financial Results for the quarter ended | J |
| | December 31, 2023. | |
| 10. | Date of Allotment of Debentures | 28-Feb-23 |
| 11. | Date of Issue of Debenture Certificate | 02-Mar-23 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on December 31, 2023 | INR 50 Crores |
| 13. | Previous Interest Payment Date and Amount paid | 28-Nov-23 |
| 14. | Next Interest Payment Date and Amount | 28-Feb-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in PPOA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in PPOA |
| 17. | Whether there has been any delay / default | No |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |

| S.No | Particulars | Unlisted - Sundaram Finance |
|------|---|--|
| 19. | Credit Rating at the time of issue | CARE A/Positive |
| 20. | Present Credit Rating and date of change of | CARE A+/Stable / December 05, 2023 |
| | credit rating. In case of revision, please | , |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 1 |
| | of Allotment | |
| | b) No. of debenture holders as on | As on December 31, 2023: 1 |
| | December 31, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| | please give details | |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| | Particulars | Unlisted - Sundaram Finance |
|-------------|--|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| J_ . | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| | been maintained with their addresses and | the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants (Financial | Yes |
| | Covenants & Other Covenants), terms & | |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Unlisted - Sundaram Finance |
|------|--|--|
| | (For Debentures wherein DSRA is not | |
| | required to be maintained as per | |
| | transaction documents, kindly mention NA) | |
| | | Avi . Avi |
| 39. | Investor grievances received for quarter | Nil grievances, Nil outstanding |
| | ended December 31, 2023, resolved during | |
| | the quarter and grievances unresolved with | |
| | reasons thereof | |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | _ | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Wintwealth |
|------|---|--|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07353 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 60 Crores inclusive of a green shoe option |
| | | of INR 30 Crores have been issued out of |
| | | which INR 30 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide | 27-03-2023 (Listing notice shared already) |
| | confirmation and supporting documents | |
| | from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 18 (eighteen) months from the Deemed date of allotment |
| 9. | Date of Board Meeting approving Quarterly | 07-Feb-24 |
|]. | Financial Results for the quarter ended | 07 1 CD 24 |
| | December 31, 2023. | |
| 10. | Date of Allotment of Debentures | 23-Mar-23 |
| 11. | Date of Issue of Debenture Certificate | 23-Mar-23 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on December 31, 2023 | INR 14.99 Crores |
| 13. | Previous Interest Payment Date and | 23-Dec-23 |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 23-Mar-24 |
| 15. | Previous Repayment Date and Amount paid | 23-Dec-23 |
| 16. | Next Repayment Date and Amount | 23-Dec-23 |
| 17. | Whether there has been any delay / default | No |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| | a.main oup of itsi 25 Eutilis/ | |

| S.No | Particulars | Wintwealth |
|------|--|--|
| 19. | Credit Rating at the time of issue | CARE A/Positive |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please | CARE A+/Stable / December 05, 2023 |
| | attach letter from Credit Rating Agency indicating revision in rating | |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 2 |
| | b) No. of debenture holders as on December 31, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2023: 1953 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| S.No | Particulars | Wintwealth |
|------|--|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| J2. | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| 33. | been maintained with their addresses and | the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| - | during this quarter. If yes, details thereof | <u></u> |
| 37. | Whether all the covenants (Financial | Yes |
| | Covenants & Other Covenants), terms & | |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | <u> </u> | |

| S.No | Particulars | Wintwealth |
|------|--|--|
| | (For Debentures wherein DSRA is not | |
| | required to be maintained as per | |
| | transaction documents, kindly mention NA) | |
| | | |
| 39. | Investor grievances received for quarter | Nil grievances, Nil outstanding |
| | ended December 31, 2023, resolved during | |
| | the quarter and grievances unresolved with | |
| | reasons thereof | |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Standard Chartered Bank |
|------|--|--|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07361 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 31-03-2023 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 14 (fourteen) months from the Deemed date of allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2023. | 07-Feb-24 |
| 10. | Date of Allotment of Debentures | 29-Mar-23 |
| 11. | Date of Issue of Debenture Certificate | 29-Mar-23 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on December 31, 2023 | INR 100 Crores |
| 13. | Previous Interest Payment Date and Amount paid | NA |
| 14. | Next Interest Payment Date and Amount | 29-Mar-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |

| S.No | Particulars | Standard Chartered Bank |
|------|--|---|
| 19. | Credit Rating at the time of issue | CARE A/Positive |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | CARE A+/Stable / December 05, 2023 |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on December 31, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2023: 1 |
| 22. | Brief details of the security created till date for the Debentures including third party securities | Refer to the Annexure 1 enclosed herewith As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| S.No | Particulars | Standard Chartered Bank |
|------|---|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | - | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| | been maintained with their addresses and | the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| 26 | d) Any Other, as may be applicable | No |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial | Yes |
| 37. | Covenants & Other Covenants), terms & | 163 |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| | bive details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Standard Chartered Bank |
|------|--|--|
| | (For Debentures wherein DSRA is not | |
| | required to be maintained as per | |
| | transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| Particulars | Nippon |
|--|---|
| Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | non-convertible debentures |
| List of ISIN for which this QCR is provided | INE01HV07379 |
| Type of Issue (Private / Public / Rights) | Private Placement |
| Issue Amount and amount raised till date | INR 25 Crores |
| Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 13-04-2023 (Listing notice shared already) |
| Coupon Rate (Revised rate if any) | No change |
| Tenor of Issue | 37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment |
| Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2023. | 07-Feb-24 |
| Date of Allotment of Debentures | 10-Apr-23 |
| Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 10-Apr-23 |
| Outstanding amount as on December 31, 2023 | INR 25 Crores |
| Previous Interest Payment Date and Amount paid | 10-Oct-23 |
| Next Interest Payment Date and Amount | 10-Apr-24 |
| Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| Next Repayment Date and Amount | As per the cashflows given in IM |
| Whether there has been any delay / default | No |
| in payment of interest and/or principal | |
| amount? If yes, the due dates thereof & | |
| date of payment | |
| Whether Recovery Expense Fund has been | Yes |
| created and the amount as may be required | |
| deposited – 0.01% of Issue Size with | |
| | Description of the Debenture — Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) List of ISIN for which this QCR is provided Type of Issue (Private / Public / Rights) Issue Amount and amount raised till date Listed/Unlisted (If Listed, the Exchange where listed) Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) Coupon Rate (Revised rate if any) Tenor of Issue Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2023. Date of Allotment of Debentures Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c Outstanding amount as on December 31, 2023 Previous Interest Payment Date and Amount paid Next Interest Payment Date and Amount Previous Repayment Date and Amount Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be |

| S.No | Particulars | Nippon |
|------|---|--|
| 19. | Credit Rating at the time of issue | ICRA A/Stable |
| 20. | Present Credit Rating and date of change of | No change |
| | credit rating. In case of revision, please | |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 3 |
| | of Allotment | |
| | b) No. of debenture holders as on | As on December 31, 2023: 3 |
| | December 31, 2023, please provide details | , |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| | please give details | |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | Nippon |
|------|--|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| | been maintained with their addresses and | the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | , , , , |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants (Financial | Yes |
| | Covenants & Other Covenants), terms & | |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Nippon |
|------|--|--|
| | (For Debentures wherein DSRA is not required to be maintained as per | |
| | · · | |
| | transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter | Nil grievances, Nil outstanding |
| | ended December 31, 2023, resolved during | |
| | the quarter and grievances unresolved with | |
| | reasons thereof | |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Yubi - Original Issuance |
|------|--|---|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | taxable non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07387 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crore |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 10-05-2023 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 24 (twenty four) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2023. | 07-Feb-24 |
| 10. | Date of Allotment of Debentures | 08-May-23 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 08-May-23 |
| 12. | Outstanding amount as on December 31, 2023 | INR 100 Crore |
| 13. | Previous Interest Payment Date and Amount paid | NA |
| 14. | Next Interest Payment Date and Amount | 08-May-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |

| S.No | Particulars | Yubi - Original Issuance |
|------|---|--|
| 19. | Credit Rating at the time of issue | ICRA A/Stable |
| 20. | Present Credit Rating and date of change of | No change |
| | credit rating. In case of revision, please | |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 2 |
| | of Allotment | |
| | b) No. of debenture holders as on | As on Decemb |
| | December 31, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| | please give details | |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | Yubi - Original Issuance |
|------|--|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| | yes, please give details | the Company are enclosed as Annexure 2 . |
| | ,, , | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| | been maintained with their addresses and | the Register of Debentureholders as per |
| | whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants (Financial | Yes |
| | Covenants & Other Covenants), terms & | |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Yubi - Original Issuance |
|------|--|--|
| | (For Debentures wherein DSRA is not | |
| | required to be maintained as per | |
| | transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter | Nil grievances, Nil outstanding |
| 33. | ended December 31, 2023, resolved during | ivii grievances, ivii odistanding |
| | the quarter and grievances unresolved with | |
| | reasons thereof | |
| 40. | Contact Details: | |
| 10. | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company |
| | | Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details | a) & b) Integrated Registry Management |
| | a) Name & b) Registered office | Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North |
| | | Usman Road, T Nagar, Chennai – 600 017 |
| | | c) yuvraj@integratedindia.in; |
| | c) Email Address | corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Yubi - Further Issuance |
|------|--|---|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | taxable non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07387 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 50 Crore at an issue price of INR 50.43 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 19-06-2023 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 22 (twenty two) months and 23 (twenty three) days from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended December 31, 2023. | 07-Feb-24 |
| 10. | Date of Allotment of Debentures | 15-Jun-23 |
| 11. | Date of Issue of Debenture Certificate | 15-Jun-23 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on December 31, 2023 | INR 50 Crore |
| 13. | Previous Interest Payment Date and Amount paid | NA |
| 14. | Next Interest Payment Date and Amount | 08-May-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |

| S.No | Particulars | Yubi - Further Issuance |
|------|---|--|
| 19. | Credit Rating at the time of issue | ICRA A/Stable |
| 20. | Present Credit Rating and date of change of | No change |
| | credit rating. In case of revision, please | S |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 2 |
| | of Allotment | |
| | b) No. of debenture holders as on | er 31, 2023: 54 |
| | December 31, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| 200 | please give details | N. |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | Yubi - Further Issuance |
|----------|---|---|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no major |
| | Regulations which amounts to change in | changes in the Board of Directors during the |
| | control of Issuer Company has occurred. If | quarter and the updated list of Directors of |
| [| yes, please give details | the Company are enclosed as Annexure 2 . |
| L | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| [| Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| [| No, please give reasons for the same. | |
| | | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes, the BENPOS provided by RTA functions as |
| [| been maintained with their addresses and | the Register of Debentureholders as per |
| [| whether the transfers and changes in | Section 88 (3) of Companies Act, 2013 |
| [| ownership have been recorded. If no, please | |
| 34. | give reasons In case of Partially / Fully Convertible | Not Applicable |
| J4. | Debentures, whether the debentures have | Not Applicable |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| [| reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | . 35 to the extent applicable |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants (Financial | Yes |
| | Covenants & Other Covenants), terms & | |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| 50. | Account) is maintained as per the | πουπροιιασία |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| <u> </u> | וו מט, וגז ובמזטוו נוופופטו | <u> </u> |

| S.No | Particulars | Yubi - Further Issuance |
|------|--|--|
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Designation | b) Chief Compliance Officer, Company Secretary & Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) 9500126166 |
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |